

OLD DOMINION

CAPITAL MANAGEMENT, INC.



Part 2B of Form ADV: Brochure Supplement
March 31, 2021

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This brochure provides information about J. Dawn Heneberry CTFA, AWMA[®], CFP[®]. Maurée L. Barrett, CFA, Jeffrey P. Blatter, CFP[®], James M. Childress, CFA, Michael J. Ginty, CFP[®], John S. McCoy III, Benjamin J. Peress, and Armistead Churchill Young V that supplements the Old Dominion Capital Management, Inc. ("ODCM") brochure. You should have received a copy of that brochure. Please contact ODCM's Chief Compliance Officer if you did not receive ODCM's brochure or if you have any questions about the contents of this supplement.

Additional information about Old Dominion Capital Management, Inc. and its employees is available on the SEC's website at www.advisorinfo.sec.gov.

Item 2 Educational Background and Business Experience

Charlottesville, VA Office:

J. Dawn Heneberry, CTFA, AWMA[®], CFP[®], Managing Director

Born: 1958

Education:

- University of Virginia, B.S., 1980
- CERTIFIED FINANCIAL PLANNER™ certificantⁱ
- Accredited Wealth Management Advisorⁱⁱ
- Certified Trust and Financial Advisorⁱⁱⁱ

Business Background:

- Old Dominion Capital Management, Inc. (3/2018 – Present), Managing Director
- SunTrust (06/2006 – 3/2018), Client Advisor

Maurée L. Barrett, CFA, Chief Compliance Officer

Born: 1974

Education:

- University of Virginia, B.A., 1996
- CFA Institute, Chartered Financial Analyst designation^{iv}

Business Background:

- Old Dominion Capital Management, Inc. (11/2000 – Present), Senior Vice President, Chief Compliance Officer

Jeffrey P. Blatter, CFP[®], Investment Counselor

Born: 1962

Education:

- Virginia Tech, B.S. in Marketing, 1984
- CERTIFIED FINANCIAL PLANNER™ certificantⁱ

Business Background:

- Old Dominion Capital Management, Inc., (7/2015 – Present), Investment Counselor
- R.J. Garner CPA & Associates, PLC., (9/2014 – 6/2015), Partner
- H&R Block, (12/2009 – 4/2014), Master Tax Advisor

James M. Childress, CFA, RIA Strategic Advisor

Born: 1952

Education:

- University of Virginia, B.S., 1974
- CFA Institute, Chartered Financial Analyst designation^{iv}

Business Background:

- Old Dominion Capital Management, Inc. (6/2016 – Present), President & Managing Director
- Old Dominion Capital Management, Inc. (1989 – 5/2016), Principal and Founder

Michael J. Ginty, CFP[®], Investment Counselor

Born: 1971

Education:

- Virginia Tech, B.S. in Psychology, 1993
- Virginia Tech, B.S. in Family Financial Management, 2000
- CERTIFIED FINANCIAL PLANNER™ certificantⁱ

Business Background:

- Old Dominion Capital Management, Inc. (3/2007 – Present), Investment Counselor

Arlington, VA (Ballston) Office:

John S. McCoy III, CFP®, Investment Counselor

Born: 1958

Education:

- New England College, B.S. in Environmental Science, 1980
- CERTIFIED FINANCIAL PLANNER™ certificantⁱ

Business Background:

- Old Dominion Capital Management, Inc. (6/2018 – Present), Investment Counselor
- LPL Financial LLC (8/2015 – 6/2018), Registered Representative
- TIAA (03/2013 – 08/2015), Wealth Management Advisor

Benjamin J. Peress, Regional Director and Chief Investment Officer

Born: 1962

Education:

- Syracuse University, B.A in Finance, 1984
- Southern Methodist University; M.B.A. in Business Administration, 1987

Business Background:

- Old Dominion Capital Management, Inc. (07/2018 – Present), Regional Director and Chief Investment Officer
- Outfitter Advisors, LTD. (09/1999-07/2018), President, CEO, CCO, Chief Investment Officer
- Outfitter Financial Corp. (06/2005-08/2016), President, CEO, CCO, Chief Investment Officer

Armistead Churchill Young V, Investment Counselor Associate

Born: 1994

Education:

- University of Virginia, BA in Economics, 2017

Business Background:

- Old Dominion Capital Management, Inc. (7/2019 – Present), Investment Counselor Associate
- Highland Associates (6/2017 – 6/2019), Associate Analyst
- Highland Associates (6/2016 – 8/2016, 1/2017 – 4/2017), Intern
- Rainbow Trout Ranch (5/2015 – 8/2015), Wait Staff

Item 3 Disciplinary Information

None of ODCM’s employees have been the subject of any legal or disciplinary actions.

Item 4 Other Business Activities

Jeffrey P. Blatter, CFP®, has a separate business, JPB Tax Preparation, doing income tax work for clients. This business is not affiliated with ODCM, ODCM does not supervise this business, and ODCM is not responsible for it. Any ODCM clients using his services will pay his fees in addition to ODCM’s investment advisory fees. ODCM clients are not required to use his independent tax services.

No other employees are actively engaged in any other investment-related business or occupation.

Item 5 Additional Compensation

None of ODCM’s employees receive compensation from non-clients for providing advisory services. All advisory compensation is paid by clients directly.

Item 6 Supervision

As Managing Director of ODCM, J. Dawn Heneberry is primarily responsible for supervision of employee advisory activities and advice provided to clients. Maurée Barrett is the firm's Chief Compliance Officer. ODCM has written policies and procedures which include the use of investment policy statements signed by both the client and the advisor, restrictions on employees personal trading, and prohibitions against trading based on material non-public information. Dawn and Maurée regularly monitor these and other elements of the firm's policies and procedures to assure compliance.

J. Dawn Heneberry, CTFA, AWMA[®], CFP[®]
Managing Director
(434) 977-1550

Maurée L. Barrett, CFA
Chief Compliance Officer
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ⁱ The CFP[®] certification is granted in the United States by Certified Financial Planner Board of Standards, Inc. To attain the right to use the CFP[®] marks, an individual must satisfactorily fulfill the following requirements: 1) complete an advanced college-level course of study addressing financial planning subject areas and attain a Bachelor's Degree from a regionally accredited United States college or university; 2) pass the 6-hour CFP[®] Certification Examination; 3) have at least three years of full-time financial planning-related experience; and 4) agree to be bound by CFP Board's *Standards of Professional Conduct*, outlining the ethical and practice standards for CFP[®] professionals.

ⁱⁱ The Accredited Wealth Management Advisor (AWMA[®]) designation is an industry-benchmark and is granted to individuals who have completed a course study encompassing wealth strategies, equity based compensation plans, tax reduction alternatives, and asset protection alternatives.

ⁱⁱⁱ The Certified Trust and Financial Advisor (CTFA) certification is a recognizable standard of knowledge and competency for the trust and wealth advisory field. The CTFA designation formally recognizes those professionals who meet these standards.

^{iv} The Chartered Financial Analyst (CFA) charter is a globally respected, graduate-level investment credential established in 1962 and awarded by CFA Institute. To earn the CFA charter, candidates must: 1) pass three sequential, six-hour examinations; 2) have at least four years of qualified professional investment experience; 3) join CFA Institute as members; and 4) commit to abide by, and annually reaffirm, their adherence to the CFA Institute Code of Ethics and Standards of Professional Conduct.