



Please join us in congratulating Jared on the attainment of his CERTIFIED FINANCIAL PLANNER (CFP®) designation!

Why is this newsworthy? Because we know that working with a CFP® professional can make a meaningful difference in your life. Many people think that all financial planners are “certified”, but that is not the case. Plenty of people refer to themselves as “financial planners”, but only those who have fulfilled the CFP Board’s education and experience requirements can call themselves a CFP® professional. Jared has now completed these requirements.

All of our financial planners are CFP® professionals, demonstrating our commitment to high standards. If you would like to review or update your plan, please do not hesitate to call us at 434-977-1550. To learn more about the benefits of working with a CFP® professional, visit <https://www.letsmakeaplan.org>.

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A big thanks to all of you who were able to help us support the Piedmont Master Gardeners in their efforts to help educate us all about sustainability and landscape management practices at the Paramount in Charlottesville on Sunday!

