

OLD DOMINION

CAPITAL MANAGEMENT, INC.



Part 2B of Form ADV: Brochure Supplement February 6, 2019

James M. Childress, CFA
J. Dawn Heneberry, CTFA, AWMA[®], CFP[®]
Maurée L. Barrett, CFA
Jeffrey P. Blatter, CFP[®]
Michael J. Ginty, CFP[®]
Jared P. Troutman

815 East Jefferson Street,
Charlottesville, VA 22902
434-977-1550
www.odcm.com

John S. McCoy III, CFP[®]

118 N. Alfred Street
Alexandria, VA 22314
434-977-1550
www.odcm.com

Benjamin J. Peress **Linda Patrice Boeke**

1497 Chain Bridge Road
McLean, VA 22101
703-356-8611
www.odcm.com

This brochure provides information about James M. Childress, CFA, J. Dawn Heneberry CTFA, AWMA[®], CFP[®]. Maurée L. Barrett, CFA, Jeffrey P. Blatter, CFP[®], Michael J. Ginty, CFP[®], John S. McCoy III, Jared P. Troutman, Benjamin J. Peress, and Linda Patrice Boeke that supplements the Old Dominion Capital Management, Inc. ("ODCM") brochure. You should have received a copy of that brochure. Please contact ODCM's Chief Compliance Officer if you did not receive ODCM's brochure or if you have any questions about the contents of this supplement.

Additional information about Old Dominion Capital Management, Inc. and its employees is available on the SEC's website at www.advisorinfo.sec.gov.

Item 2 Educational Background and Business Experience

Charlottesville, VA Office:

James M. Childress, CFA, Managing Director

Born: 1952

Education:

- University of Virginia, B.S., 1974
- CFA Institute, Chartered Financial Analyst designation¹

Business Background:

- Old Dominion Capital Management, Inc. (6/2016 – Present), President & Managing Director
- Old Dominion Capital Management, Inc. (1989 – 5/2016), Principal and Founder

J. Dawn Heneberry, CTFA, AWMA[®], CFP[®], Managing Director

Born: 1958

Education:

- University of Virginia, B.S., 1980
- CERTIFIED FINANCIAL PLANNER™ certificant²
- Accredited Wealth Management Advisor³
- Certified Trust and Financial Advisor⁴

Business Background:

- Old Dominion Capital Management, Inc. (3/2018 – Present), Managing Director
- SunTrust (06/2006 – 3/2018), Client Advisor

Maurée L. Barrett, CFA, Chief Compliance Officer, Manager – Operations & Compliance

Born: 1974

Education:

- University of Virginia, B.A., 1996
- CFA Institute, Chartered Financial Analyst designation

Business Background:

- Old Dominion Capital Management, Inc. (11/2000 – Present), Senior Vice President, Chief Compliance Officer

¹ The Chartered Financial Analyst (CFA) charter is a globally respected, graduate-level investment credential established in 1962 and awarded by CFA Institute. To earn the CFA charter, candidates must: 1) pass three sequential, six-hour examinations; 2) have at least four years of qualified professional investment experience; 3) join CFA Institute as members; and 4) commit to abide by, and annually reaffirm, their adherence to the CFA Institute Code of Ethics and Standards of Professional Conduct.

² The CFP[®] certification is granted in the United States by Certified Financial Planner Board of Standards, Inc. To attain the right to use the CFP[®] marks, an individual must satisfactorily fulfill the following requirements: 1) complete an advanced college-level course of study addressing financial planning subject areas and attain a Bachelor's Degree from a regionally accredited United States college or university; 2) pass the 10-hour two-day CFP[®] Certification Examination; 3) have at least three years of full-time financial planning-related experience; and 4) agree to be bound by CFP Board's *Standards of Professional Conduct*, outlining the ethical and practice standards for CFP[®] professionals.

³The Accredited Wealth Management Advisor (AWMA[®]) designation is an industry-benchmark and is granted to individuals who have completed a course study encompassing wealth strategies, equity based compensation plans, tax reduction alternatives, and asset protection alternatives.

⁴The Certified Trust and Financial Advisor (CTFA) certification is a recognizable standard of knowledge and competency for the trust and wealth advisory field. The CTFA designation formally recognizes those professionals who meet these standards.

Jeffrey P. Blatter, CFP®, Investment Counselor

Born: 1962

Education:

- Virginia Tech, B.S. in Marketing, 1984
- CERTIFIED FINANCIAL PLANNER™ certificant⁵

Business Background:

- Old Dominion Capital Management, Inc., (7/2015 – Present), Investment Counselor
- R.J. Garner CPA & Associates, PLC., (9/2014 – 6/2015), Partner
- H&R Block, (12/2009 – 4/2014), Master Tax Advisor

Michael J. Ginty, CFP®, Investment Counselor

Born: 1971

Education:

- Virginia Tech, B.S. in Psychology, 1993
- Virginia Tech, B.S. in Family Financial Management, 2000
- CERTIFIED FINANCIAL PLANNER™ certificant⁵

Business Background:

- Old Dominion Capital Management, Inc. (3/2007 – Present), Investment Counselor

Jared P. Troutman, Paraplanner

Born: 1981

Education:

- University of New Hampshire, B.S in Arts in Philosophy, 2003
- Bryant University, CERTIFIED FINANCIAL PLANNER™ Education Requirement, 2018

Business Background:

- Old Dominion Capital Management, Inc. (11/2018 – Present), Paraplanner
- Hess Financial, (11/2017-8/2018), Paraplanner
- Loomis Wealth Management, (6/2016-11/2017), Financial Advisor
- Splash Kingdom Waterpark, (5/2012-6/2016), Regional Manager

Alexandria, VA Office:

John S. McCoy III, CFP®, Investment Counselor

Born: 1958

Education:

- New England College, B.S. in Environmental Science, 1980
- CERTIFIED FINANCIAL PLANNER™ certificant⁵

Business Background:

- Old Dominion Capital Management, Inc. (6/2018 – Present), Investment Counselor
- LPL Financial LLC (8/2015 – 6/2018), Registered Representative
- TIAA (03/2013 – 08/2015), Wealth Management Advisor

McLean, VA Office:

Benjamin J. Peress, Regional Director and Chief Investment Officer

Born: 1962

Education:

- Syracuse University, B.A in Finance, 1987
- Southern Methodist University; M.B.A. in Business Administration, 1987

Business Background:

- Old Dominion Capital Management, Inc. (07/2018 – Present), Regional Director and Chief Investment Officer
- Outfitter Advisors, LTD. (09/1999-07/2018), President, CEO, Chief Compliance Officer, Chief Investment Officer
- Outfitter Financial Corp. (06/2005-08/2016), President, CEO, Chief Compliance Officer, Chief Investment Officer

Linda Patrice Boeke, Investment Counselor Associate

Born: 1957

Education:

- Northern Illinois University, BS in Marketing, 1980

Business Background:

- Old Dominion Capital Management, Inc. (7/2018 – Present), Investment Counselor Associate
- Outfitter Advisors, LTD. (07/2000-06/2018), Director of Client Services
- Outfitter Financial Corp. (07/2013-08-2016), Investment Advisor Representative

Item 3 Disciplinary Information

None of our employees have been the subject of any legal or disciplinary actions.

Item 4 Other Business Activities

Jeffrey P. Blatter, CFP®, has a separate business, JPB Tax Preparation, doing income tax work for clients. This business is not affiliated with ODCM, ODCM does not supervise this business, and ODCM is not responsible for it. Any ODCM clients using his services will pay his fees in addition to ODCM's investment advisory fees. ODCM clients are not required to use his independent tax services. No other employees are actively engaged in any other investment-related business or occupation.

Item 5 Additional Compensation

None of our employees receive compensation from non-clients for providing advisory services. All advisory compensation is paid by clients directly.

Item 6 Supervision

As Managing Director of ODCM, Jim Childress is primarily responsible for supervision of our employees' advisory activities and advice provided to our clients. J. Dawn Heneberry, with Jim Childress, is a Managing Director of ODCM and also responsible for supervision of our employees' advisory activities and advice provided to our clients. Maurée Barrett is the firm's Chief Compliance Officer. We have

written policies and procedures, which include the use of investment policy statements signed by both the client and the advisor, restrictions on employees personal trading, and prohibitions against trading based on material non-public information. Jim and Maurée regularly monitor these and other elements of the firm's policies and procedures to assure compliance.

James M. Childress, CFA
Managing Director
(434) 977-1550

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Managing Director
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Chief Compliance Officer, Manager – Operations & Compliance
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